

OUTPATIENT / CLIENT HISTORY MANAGEMENT FORM

DATE: _____

NAME: _____ **Date of Birth:** _____ **Male** † **Female** ‡

Last First MI Jr/Sr/Other MM/DD/YYYY

ADDRESS: _____

Street/PO Box City State Zip

TYPE OF INSURANCE: Insurer: _____ Medicare Self-pay Other Workers' Comp

1.	ARE YOU:	Right-handed Left-handed		6.	HAVE YOU COMPLETED AN ADVANCE DIRECTIVE?	Yes No	
2.	RACE:	ETHNICITY:	LANGUAGE:	7.	WHO REFERRED YOU TO PHYSICAL THERAPY / THERAPIST?	_____	
	American Indian	Hispanic or	English	8.	EMPLOYMENT / PROFESSION (JOBS / SCHOOL / PLAY):	Work full-time outside of home Type of work _____ Working part-time outside of home Working full-time from home Working part-time from home Homemaker Student Retired (type of work) _____ Unemployed	
	Alaska Native	Latino	understood	9.	WHERE DO YOU LIVE:	Private home Private apartment Rented room Board and care/assisted living/group home Homeless (with or without shelter) Long-term care facility (nursing home) Hospice Other: _____	
	Asian	Non-Hispanic or	Interpreter	10.	DOES YOUR HOME HAVE:	Stairs but no railing Stairs with railing Ramps Elevator Uneven terrain Assistive devices (e.g.: bathroom): _____ _____ Any obstacles: _____ _____	
	Black or African American	Latino	needed				
	Hispanic or Latino	Interpreter Needed	Language spoken most often:				
	Native Hawaiian or Other Pacific Islander	_____	_____				
	Caucasian						
3.	CULTURAL / RELIGIOUS: Any customs or religious beliefs or wishes that might affect care: _____ _____						
4.	EDUCATION: Highest grade completed (Grade 1 thru 12): _____ Some college / technical school College graduate Graduate school / advanced degree						
5.	WITH WHOM DO YOU LIVE: Alone Spouse only Spouse and Other(s) Child (not spouse) Other relative(s) (not spouse or children) Group Setting Personal care attendant Other: _____						

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<p>11. DO YOU USE:</p> <p>Cane Walker or rollator Manual wheelchair Motorized wheelchair</p>	<p>Glasses Hearing aids Other: _____ _____</p>	<p>14. FAMILY HISTORY: <i>(Indicate if mother, father, brother/sister, aunt, uncle, grandmother/grandfather, and age of onset if known):</i></p> <p>Heart disease: _____ Hypertension: _____ Stroke: _____ Diabetes: _____ Cancer: _____ Psychological: _____ Arthritis: _____ Osteoporosis: _____ Other: _____</p>
<p>12. GENERAL HEALTH STATUS:</p> <p>(a) Please rate your health: Excellent Good Fair Poor</p> <p>(b) Have you had any major life changes during the past year (e.g.: new baby, job change, death of a family member or loved one); Yes No</p> <p>If yes, please explain: _____ _____ _____</p> <p>(c) Have you unintentionally lost ten pounds or more over the last year? Yes No</p> <p>(d) Maximal height in life: _____ Current height: _____ Current weight: _____</p>	<p>15. MEDICATIONS:</p> <ul style="list-style-type: none"> • Do you take any prescription medications: Yes No • If yes, please list (or attach list to this form): _____ _____ _____ _____ _____ _____ • Do you take any non-prescription medication? <i>(Check all that apply):</i> Advil / Aleve Antacids Ibuprofen / Naproxen Antihistamines Aspirin Decongestants Herbal supplements Tylenol Other: _____ _____ _____ _____ 	
<p>13. SOCIAL / HEALTH HABITS:</p> <p>(a) Smoking:</p> <p>-- Currently smoke tobacco: Yes No Cigarettes (packs per day): _____ Cigars / Pipes (# times per day) _____</p> <p>-- Smoked in the past: Yes No Year quit: _____</p> <p>(b) Alcohol:</p> <p>-- On average, how many days per week do you drink beer, wine or other alcoholic beverages: _____</p> <p>-- If one beer, one glass of wine or one cocktail equals one drink, how many drinks do you have during an average day: _____</p> <p>(c) Exercise:</p> <p>-- Do you exercise beyond normal daily activities / chores: Yes No</p> <p>-- If yes, describe the exercise(s): _____ _____ _____</p> <p>On average, how many days per week: _____ How many minutes in average day: _____</p>		

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16. **CLINICAL TESTS:** *(Within the past year, have you had any of the following tests? Check all that apply):*

- Angiogram
- Arthroscopy
- Biopsy
- Blood tests
- Bone mineral density
- Bone scan
- Bronchoscopy
- CT scan
- Doppler ultrasound
- Echocardiogram
- EEG (electroencephalogram)
- EKG (electrocardiogram)
- EMG (electromyogram)
- X-rays
- Mammogram
- MRI
- Myelogram
- NCV (nerve conduction velocity)
- Pap smear
- Pulmonary function test
- Spinal tap
- Stool tests
- Stress test (e.g.: treadmill, bicycle)
- Urine tests
- Other

17. **MEDICAL / SURGICAL HISTORY:** *Please check if you have ever had any of the following:*

- Arthritis
- Broken bones / fractures
- Osteoporosis
- Blood disorders
- Circulation / Vascular problems
- Heart problems
- High Blood Pressure
- Lung problems
- Stroke
- Diabetes / High Blood Sugar
- Low Blood Sugar / Hypoglycemia
- Head injury
- Depression
- Multiple Sclerosis
- Parkinson disease
- Seizures / Epilepsy
- Allergies
- Developmental or growth problems
- Thyroid problems
- Cancer
- Infectious disease (e.g.: TB, Hepatitis)

17. **MEDICAL / SURGICAL HISTORY (Cont.)**
Please check if you have ever had any of the following:

- Kidney problems
- Repeated infections
- Ulcers / stomach issues
- Skin diseases
- Other: _____

Within the past year, have you had any of the following symptoms (check all that apply):

- Chest pain
- Heart palpitations
- Cough
- Hoarseness
- Shortness of breath
- Dizziness or blackouts
- Coordination problems
- Weakness in arms or legs
- Loss of balance
- Difficult walking
- Joint pain or swelling
- Pain at night
- Difficulty sleeping
- Loss of appetite
- Nausea / Vomiting
- Difficulty swallowing
- Bowel problems
- Weight loss / gain
- Urinary problems
- Fever / chills / sweats
- Headaches
- Hearing problems
- Vision problems
- Other: _____

Have you ever had surgery: Yes No

If yes, please describe and indicate dates:

_____ Date: _____

_____ Date: _____

_____ Date: _____

_____ Date: _____

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17. **MEDICAL / SURGICAL HISTORY (Cont.)**

Please check if you have ever had:

Light headedness
 Dizziness
 Sensation of spinning or vertigo (while going from lying to sitting, sitting to standing or during head movements)
 Visual problems

- When was your last eye exam: _____

Eye Surgery
 Hearing difficulties

- When was your last hearing exam: _____

For men only:
 Have you been diagnosed with prostate disease:
 Yes No

For women only: Have you been diagnosed with:

Pelvic inflammatory disease:	Yes	No
Endometriosis:	Yes	No
Trouble with your period:	Yes	No
Complicated pregnancies or deliveries:	Yes	No
Pregnant or think you are:	Yes	No
Other gynecological or Obstetrical difficulties:	Yes	No

If yes, please describe:

18. **CURRENT CONDITION(S) / CHIEF COMPLAINTS:**

- Describe the problem(s) for which you are seeking PT: _____
- When did the problem(s) begin: Date: _____
 What happened: _____
- Have you ever had the problem before:
 Yes No
 If yes, what did you do for the problem(s): _____

18. **CURRENT CONDITION(S) / CHIEF COMPLAINTS (Cont.):**

- Did the problem get better:
 Yes No
- How long did the problem last:

- How are you taking care of the problem now: _____
- What makes the problem better:

- What makes the problem worse:

- What are your goals for physical therapy:

Are you seeing anyone else for the problem(s): (Check all that apply):

Acupuncturist
 Cardiologist
 Chiropractor
 Dentist
 Family practitioner
 Internist
 Massage therapist
 Neurologist
 Obstetrician / Gynecologist
 Occupational therapist
 Orthopedist
 Osteopathy
 Pediatrician
 Podiatrist
 Primary care physician
 Rheumatologist
 Other: _____
